



NECA-IBEW NATIONAL LABOR MANAGEMENT COOPERATION COMMITTEE
1201 Pennsylvania Avenue, N.W., Suite 1200, Washington, DC 20004
202-991-6282
www.Powering-America.org

April 3, 2023

All IBEW Local Unions with Inside Jurisdiction in the United States
All NECA Inside Chapter Executives

RE: 2021 Inside Market Share Reports

Dear Business Managers and Chapter Executives:

The IBEW and NECA believe the local parties are better served to have access to market data from an impartial and respected source whose methodology and results have proven accurate and acceptable. The national parties believe this information maximizes the time to focus on how to expand our share of the electrical construction industry while minimizing the time spent discussing whose data is more correct. Therefore, the IBEW and NECA jointly develop and publish annual market share measurements. The Inside “employment share” and “wage share” summaries for the years 2004 through 2021 are now available online for Business Managers and Chapter Managers.

The results are available to each IBEW local union and NECA chapter for their respective jurisdiction as measurements of their local penetration and progress in increasing their share of their local market. It is not the only method, but it is reasonable, and it should be recognized by both parties as a credible tool to gauge any market. All questions about the data are encouraged by either party and should be sent to the respective national offices. Details of the data will be provided upon request.

This information is believed to be the best available. It has been extensively reviewed by IBEW and NECA national staff. Keep in mind that analysts recognize, however, that because the information available at the local level is sometimes unreliable, the margin of error increases, and some uncertainty exists. This information will help identify the size of a local IBEW/NECA market, which is the key to understanding how to evaluate the past and plan for the future.

If there is a need to contact our offices, please do so by calling:
IBEW Members – Matthew Paules at 202-728-6078
NECA Members – Kevin Tighe at 202-991-6279

Fraternally,

A handwritten signature in black ink, appearing to read "Kenneth W. Cooper".

Kenneth W. Cooper
International President, IBEW

Sincerely,

A handwritten signature in black ink, appearing to read "David Long".

David Long
Chief Executive Officer, NECA

cc: All IBEW International Vice Presidents
All NECA Regional Executive Directors